

— HOW TO SURVIVE AS A BIM MANAGER · EPISODE 3 —

Surviving ISO 19650 Information Requirements with AI

BUILD IT (API). CONNECT IT (MCP).

JUST ASK JAVIS.

What if you could just **talk it through**?

Sit with the owner. Talk about what they need. Watch the project build itself.

| Talk it through

You talk



an owner conversation

Javis

listens and builds

Your project

BUILT LIVE

Information requirements



File naming convention



Classification



Level of detail



Responsibilities (RACI)



Milestones and dates



— THE WHOLE DIFFERENCE —

**Without structure, AI guesses
differently every time.
Plannerly gives it the structure.**

Plannerly API builds it into anything you use.

Plannerly MCP brings the AI you already have.

Javis lets you just ask.

— THE ISO 19650 PRINCIPLE —

**Every deliverable should trace
back to a requirement.**

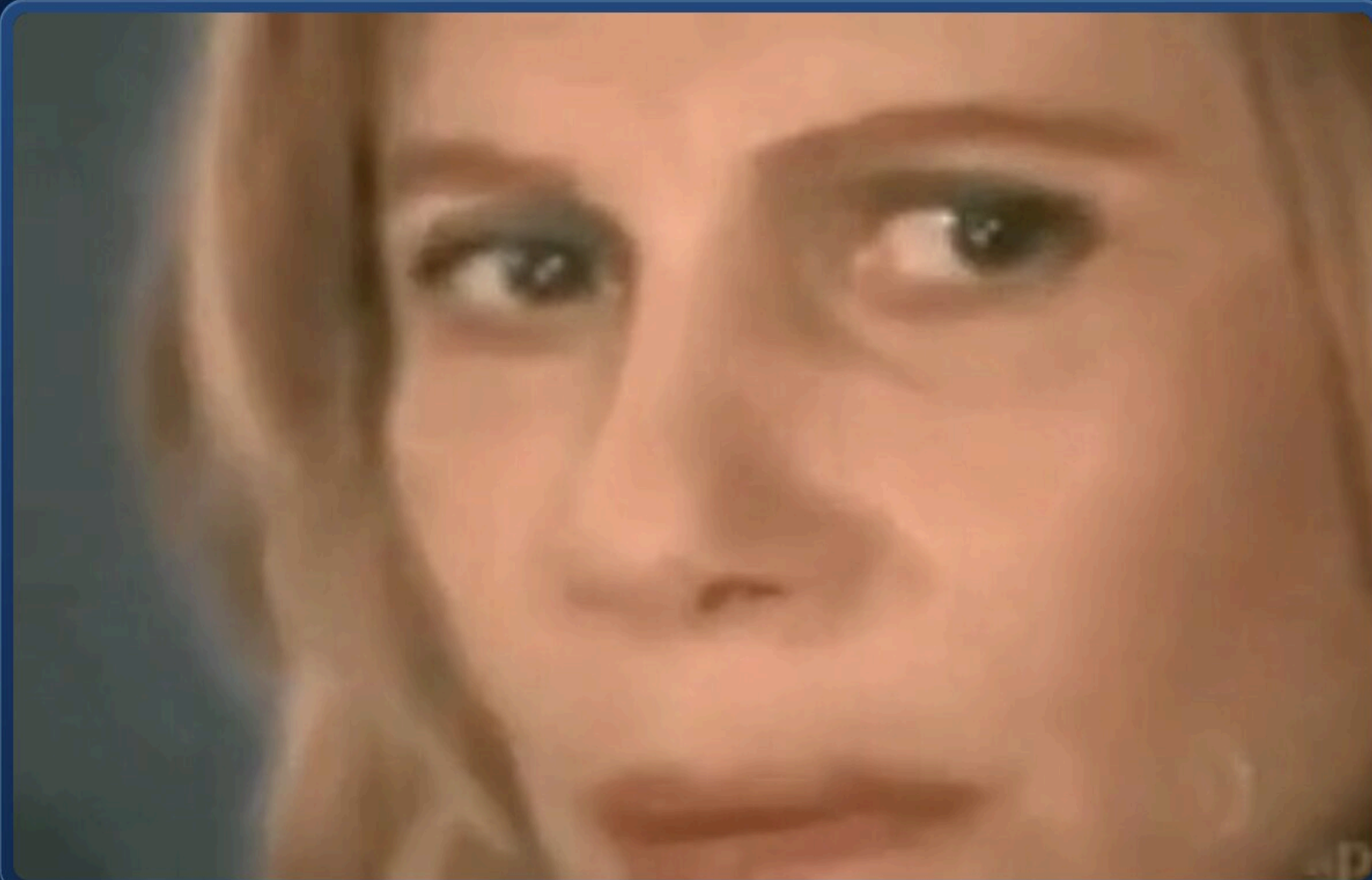
The owner's needs, cascading down into exactly what each team delivers - and why.

In theory, nothing gets made that nobody asked for.

THE FIRST PROBLEM

plannerly

The owner doesn't know what they want



SO, NATURALLY

plannerly

It gets copied from **another project**



They're the same picture.

EIR_copied_from_the_hospital_job.pdf

Section 14: operating theatre ventilation requirements.

You're building a warehouse.

This is where most information requirements **end up**

⚠ Owners don't know what to ask for

⚠ Copied from another project

⚠ Half of it nobody needs

⚠ You can't check against a PDF

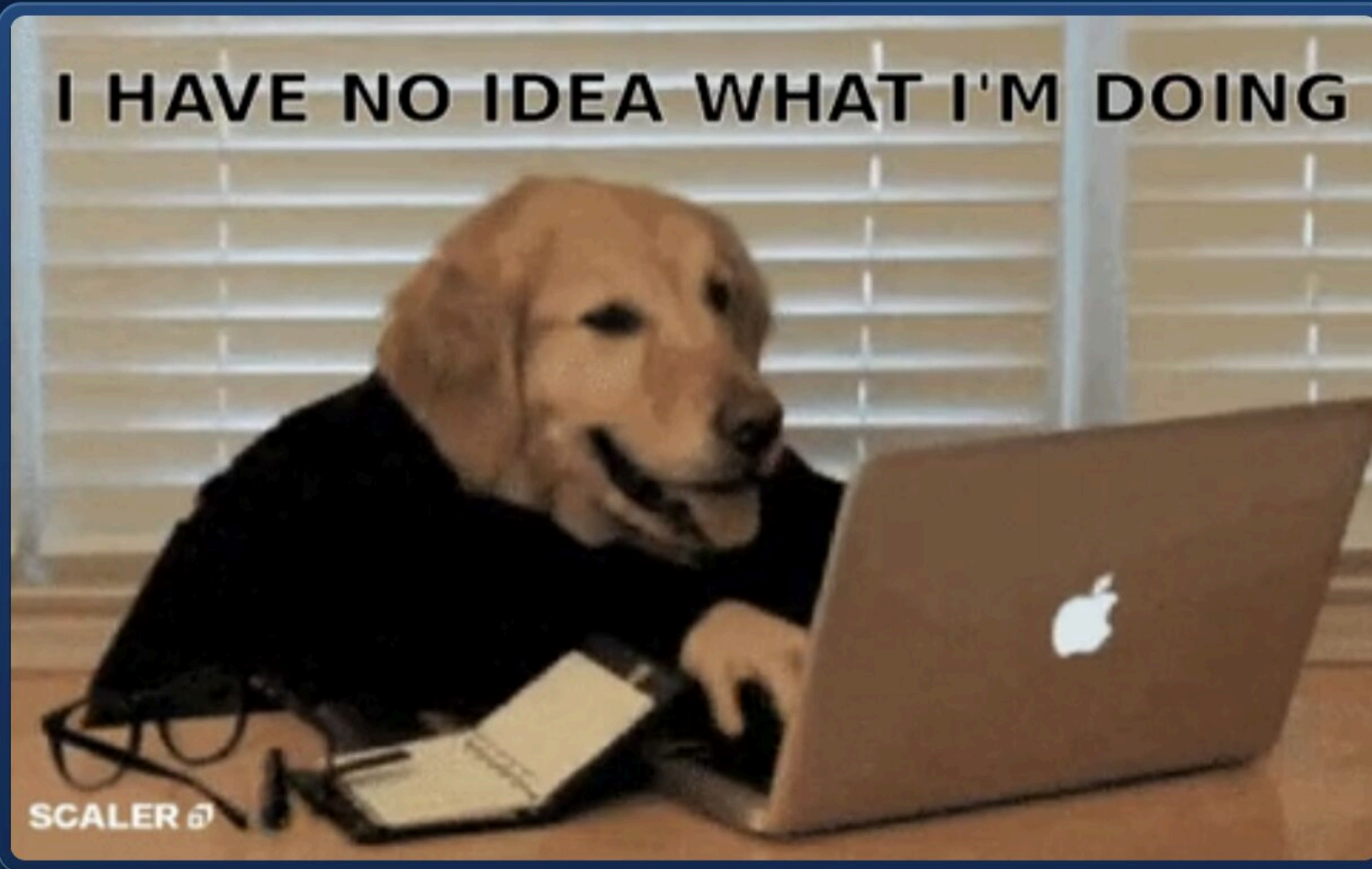
⚠ Requirements that never become tasks

⚠ And you, interpreting all of it

DON'T WORRY

plannerly

We'll just use AI



ASK IT THE SAME THING TWICE

plannerly

Get **two different answers**



—— TO BE FAIR TO AI ——

**It's not that it can't.
It needs something to stand on.**

Without a structure, every answer starts from scratch - and every correction snowballs.

Give it a framework, and it stops starting from scratch.

— BETA PREVIEW —

We're giving your requirements
something to stand on



LIVE DEMO · THEN JOIN THE **BETA**

WHAT IF?

— WHAT IF —

Your requirements were data a system could read?

Not a PDF - structure your own tools can use directly

— WHAT IF —

The client saw their requirements defined live?

In a live online environment, not a static PDF

— WHAT IF —

The AI you already use could see your project?

Claude, ChatGPT or whichever AI you prefer - reading your real structure



Claude



ChatGPT

— WHAT IF —

You could just ask your project?

And get the answer with the evidence attached

The structure your requirements **stand on**

Every requirement hangs off the same building blocks - with room for whatever else your project tracks.



Content

Where the requirement is written



Status

Where it has got to



Tasks

The work that delivers it



Assignments

The named people doing it



RACI

Who answers for it



Information requirements

What's actually needed



Checklists

What 'done' looks like



Dates

When it's due



Dependencies

What it's waiting on



Milestones

Where it lands



Cost

What it's worth



And more

Whatever else your project tracks

Three ways in

How much do you want to build yourself?

1

Plannerly API Build Anything

- You build and integrate it
- Any tool, any dashboard

FOR TEAMS WITH DEVELOPERS

2

Plannerly MCP Bring Your Own AI

- Claude or ChatGPT, connected
- Agents that run the workflow

FOR TEAMS ALREADY USING AI

3

Javis Just Ask

- Built in, nothing to set up
- Ask, and it answers

FOR EVERYONE

— PART 1 OF 3 · BUILD ANYTHING —

PLANNERLY API.

Every requirement, task and responsibility - readable by anything you build.

Plannerly API Build Anything

Plannerly MCP Bring Your Own AI

Javis Just Ask

Read it from anywhere

If you've got people who code, start here.

- **Your API key, made in Plannerly**

We'll show you exactly where to find it

- **One documented call away**

Information requirements, tasks, RACI and dates, all in the API docs

- **Your project, not a sandbox**

Real requests returning your real, live data

- **Your permissions, nothing more**

Each key sees exactly what its owner can see

ONE FOR THE CHAT

If you could pull one thing out of every project automatically, what would it be?

One call, live data

Your code

REQUEST

```
GET /v2/information_requirements
Authorization: Bearer .....
```

Live project data

200 OK

```
{
  "requirement": "Federated model",
  "level_of_detail": 300,
  "responsible": "Architect",
  "due": "2026-11-20"
}
```

Plannerly



one structure underneath

Build what you need

Three things teams build first. We'll show you the most visual one.

- **New team members**

Add someone once and they're set up everywhere they need to be

- **Project start-up**

A new project arrives with its structure, team and standards in place

- **Dashboards**

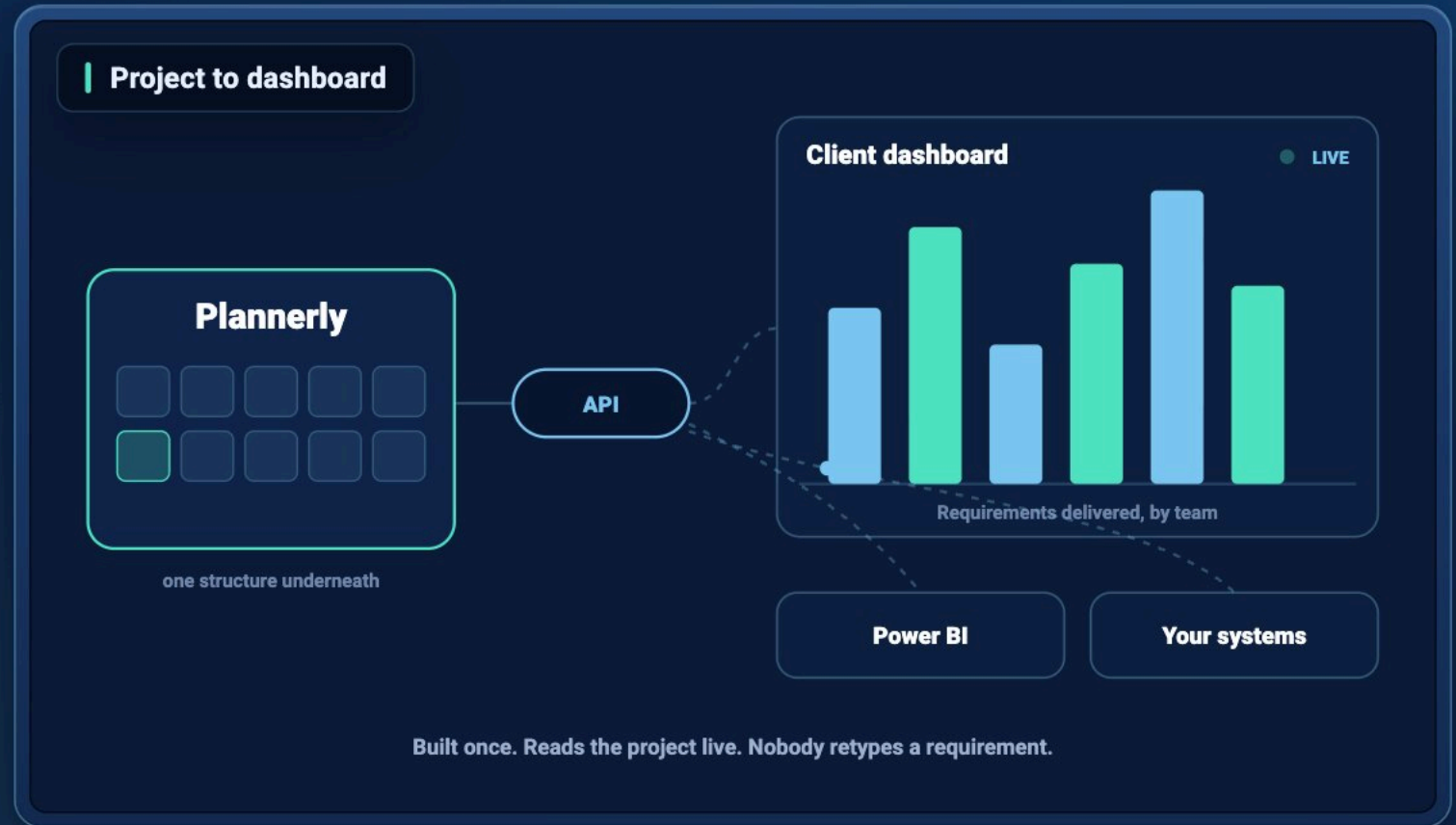
Requirements and progress in the shape the client wants - the one we'll show

- **Live, not exported**

Whatever you build reads the project as it changes

ONE FOR THE CHAT

What does your client actually want to see each week?



— PART 2 OF 3 · BRING YOUR OWN AI —

PLANNERLY MCP.

The AI you already use, talking to your project - with the structure underneath it.

Plannerly API Build Anything

Plannerly MCP Bring Your Own AI

Javis Just Ask

Claude / ChatGPT

Your AI, your workflow - with your project's real structure underneath.

- **Your project, inside your AI**

Ask in Claude or ChatGPT - whichever your team already uses

- **Answers from your real project**

It reads the sections, tasks, RACI and requirements

- **Only what you're allowed to see**

It connects with your access - nothing more

- **Alongside everything else it does**

Your AI stays your hub; Plannerly becomes one of its sources

ONE FOR THE CHAT

Which AI does your team already use - Claude, ChatGPT, something else?



Answer the client's requirements

Most requirements arrive as a PDF - so that's where we start.

- **Drop in the client's PDF**

Their requirements, exactly as they sent them

- **Get a first-draft response**

A pre-appointment BEP, written into your Plannerly project

- **Built into the project, not a chat**

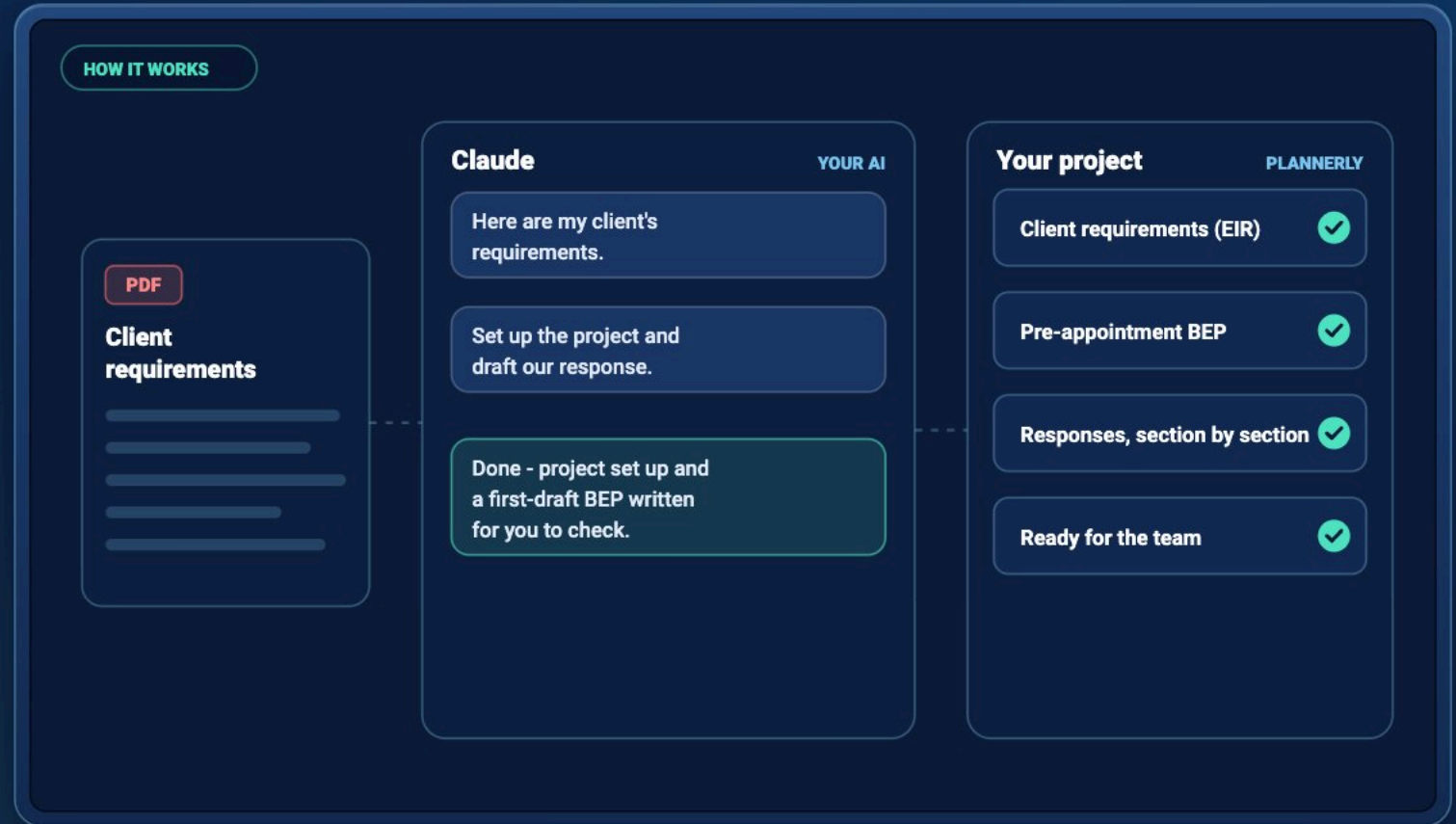
The requirements and your response live in Plannerly, ready for the team

- **You stay in charge**

It's a first draft for you to check and change

ONE FOR THE CHAT

What lands on your desk first on a new project - an EIR, a brief, an RFP?



— PART 3 OF 3 · JUST ASK —

JAVIS.

Already inside Plannerly. Nothing to connect, nothing to build.

Plannerly API Build Anything

Plannerly MCP Bring Your Own AI

Javis Just Ask

Ask your project

The fastest way in: open the project and ask.

- **Already in the app**

No setup, no separate login, no connection to manage

- **Questions you'd actually ask**

Progress, files needing review, responsibility gaps, blockers

- **Answers with the evidence**

The tasks, the files and the people - linked, not summarised

- **Only what you're allowed to see**

It checks your permissions on every single question

ONE FOR THE CHAT

What's the one question you'd ask your project if you could just ask it?

Ask, scan, answer

MIDP · Pre-construction

Federated model

RA

Drawing rendition

RA

Schedule

AC

Specification

?

Report

RC

Fire strategy

?

Javis

JUST ASK

Are there responsibility gaps?

2 tasks have no Responsible party:

→ Specification

→ Fire strategy

with the evidence attached

— WHERE JAVIS IS GOING · FIRST LOOK —

REQUIREMENTS, BY CONVERSATION

Sit with the owner, talk it through, and watch the project build itself as you go.

Sections, standards, naming, classification, level of detail - all of it.

This is where it's all heading - and the part the beta is for.

Talk it through

Where all of it is heading - the part you can get into early through the beta.

- **Sit with the owner and just talk**

About what they actually need - in their words, not the template's

- **Javis fills in the scope as you go**

Sections, standards, naming, classification, level of detail

- **Or paste the recording in afterwards**

And it builds the whole set in one go

- **It talks back**

Asks what's missing, and checks with you before it changes anything

ONE FOR THE CHAT

What's the hardest thing to get an owner to tell you?

HOW IT WORKS

Owner meeting

We need it for facilities management.

Which systems will you maintain?

Mechanical, fire, and the lifts.

Got it - setting that up now.

Javis

Your project

BUILDING

Document sections ✓

Standards referenced ✓

File naming ✓

Classification ✓

Level of detail ✓

Acceptance criteria ✓



— YOUR AI SURVIVAL KIT —

Three things to **take with you**

- 📁 **The example project** - a complete project to explore and copy
- 💬 **The question list** - what to ask Jarvis, Claude or ChatGPT
- ✨ **A place in the beta** - type “add me” in the chat

— NEXT TIME ON HOW TO SURVIVE AS A BIM MANAGER —

Surviving the **seven CDEs**

Autodesk, SharePoint, Procore, Dropbox - and that one folder on somebody's desktop.

Making every CDE on your project actually work together.



Autodesk



Procore



SharePoint



Dropbox



Box



Egnyte



ProjectWise

THU, NOV 5 · SAME TIME, SAME LINK

BUILD IT (API). CONNECT IT (MCP).

— THANK YOU —

JUST ASK JAVIS.

💬 Join the beta: **type “add me” in the chat**

🎓 Every step's full walkthrough - free: **plannerly.com/training**

🌟 Episode 4 - Surviving the seven CDEs: **Thu, Nov 5, same link**