FREE KIT · EPISODE 4 · SURVIVING THE SEVEN CDES

plannerly

Connect every CDE to one plan

Stop moving files by hand. Let the plan keep up on its own.

THE STANDARD
ISO 19650 says everyone should know where to find the latest information.

THE REALITY
Most projects run several CDEs. The same drawing sits in each, at a different version and status.

THE COST
Someone downloads, re-uploads and updates the tracker by hand. And the tracker is still out of date.

THE FIX
Put your plan in the middle. Files move between CDEs on their own, and the plan updates itself.

THREE AUTOMATIONS. ANY CDE. ONE PLAN IN THE MIDDLE.

Plannerly → SharePoint

Auto-Publish Send it out

Publish it here. It lands there.

Send any file from your plan to the CDE the client or team works in.

Dropbox → Plannerly

Auto-Collect Bring it in

Delivered there. Filled here.

Files delivered in a team's CDE come in and fill their requests.

Dropbox → Plannerly → Autodesk Forma

Auto-Route Pass it on

Approved here. Passed on.

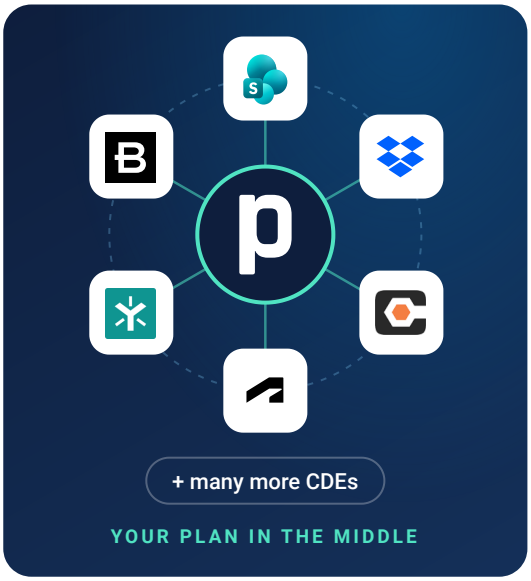
Once approved in Plannerly, it goes to the CDE the next team uses.

Shown with SharePoint, Dropbox and Autodesk Forma. Works with any CDE you connect.

SET UP YOUR FIRST AUTOMATION

Three steps. A few minutes.

1. **Open your Plannerly project** and click CDE Connect
2. **Click your CDE** and sign in
3. **Choose Auto-Publish or Auto-Collect** preview, then turn it on



Watch the 5-minute setup, then try it on your project

Episode 4 · CDE Connect demo · opens at 12:21