

FREE!

6x LIVE WEBINARS

INFORMATION MANAGEMENT **SUMMER CAMP!**

Simple, Practical BIM Workflows With Built-In Accountability And Automation



Information Management

IDS

BIM Management

OpenBIM

Auto-Model Checking

Data Management

ISO 19650

bSDD

Common Data Environment (CDE)

Level of Information Need

**How did we
get here?**

Nobody understands my scope!

So difficult to check!

Nobody looks at my BEP!

What even is ISO 19561?

plannerly





What If?



EIR

BEP



HQ Project

Docs

Scope

Verify

File Manager

Clive Jordan



1 Introduction

> 1.1 Project Information



SHARED

Authorized for use.

> 1.2 Exchange Information Requirements (EIR) • Saved 2 minutes ago



PUBLISHED

> 1.3 ISO 19650 Hierarchy of Information Requirements



SHARED

2 Project Information

> 2.1 Appointing Party Contact Details



PUBLISHED

> 2.2 Project Details



SHARED

> 2.3 Project Scope



SHARED

> 2.4 Project Constraints



IN PROGRESS

> 2.5 High Level Purpose of Information



IN PROGRESS

> 2.6 Information Delivery Milestones



IN PROGRESS

What if: single click accountability?





Wall



- Ss_25_45_72_02 Adhesive-fixed external wall insulation systems
- Ss_25_13_05 Adobe block wall systems
- Pr_20_85_84_04 Aluminium bronze wall head restraint slip ties
- Pr_20_76_51_02 Aluminium curtain wall frame sections
- Ss_25_20_50_05 Aluminium sheet fully supported wall-covering systems
- Ss_25_60_50_03 Aluminium sheet wall flashing systems
- Ss_25_60_50_04 Aluminium sheet wall weathering systems
- Ss_25_10_32_03 Aluminium wall framing systems
- Pr_30_59_99_02 Aluminium window walls
- Ss_20_60_30_03 Anchored steel sheet pile retaining wall systems
- Ss_20_60_30_08 Bored king post retaining wall systems
- Pr_40_30_83_11 Boulderling walls
- Ss_25_12_10 Brick panel wall systems
- Ss_20_60_35_10 Caged retaining wall systems
- Pr_20_76_51_14 Carbon steel curtain wall frame sections
- Ss_25_20_50_11 Carbon steel sheet fully supported wall-covering systems
- Ss_25_60_50_11 Carbon steel wall flashing system
- Pr_20_85_84_18 Carbon steel wall head restraint s
- Ss_25_60_50_12 Carbon steel wall weathering systems
- Ss_25_45_12 Cavity wall insulation systems
- Ss_25_60_10 Cavity wall tie renewal and insertion systems

What if: directly connected to the project dictionary?



HQ Project



Docs



Scope



Verify



File Manager



Clive Jordan





> Setup

▼ Master Information Delivery Plan

▼ Architect



Architecture Start



Visualization



Documents



Concept sketches.pdf



Massing diagrams.pdf



Basic 3D visualizations or renderings.pdf



Life Cycle Analysis (LCA)



Floor Plans



Exterior Elevations



Building Sections



ARC



ARC



ARC

What if: TIDP+MIDP+RM++ in one combined view?



Information



HQ Project



Docs



Scope



Verify



File Manager



Clive Jordan





HQ Project



Docs



Scope



Verify



File Manager



Setup



Master Information Delivery Plan



Model Responsibility Matrix



Architectural



Structural



Mechanical



HVAC Supply & Return Air Duct ⓘ

Detailed Elements / Proposed

MEC

Detailed Elements / Proposed

MEC



HVAC Exhaust Air Duct ⓘ

Detailed Elements / Proposed

MEC

Detailed Elements / Proposed

MEC



HVAC Supply Air Supports ⓘ

Detailed Elements / Proposed

MEC



HVAC Equipment ⓘ ⓘ ⓘ



Detailed Elements / Proposed

MEC

Fabricat ⓘ



Component.BarCode

Any value (including empty)



Component.WarrantyStartDate

Any date



System.Category

Value is one of (comma separated values)



Documents



HVAC Supply Air Terminals ⓘ ⓘ ⓘ



Information

What if: TIDP+MIDP+RM++ in one combined view?



Clive Jordan



New Field

Title

Parametric Behaviour

Description

Is the element parametric?

Apply To

Item Tasks Only

Data Type

☒ Picklist

Picklist Options

☐ ☐ Fully Parametric

☐ ☐ Partially Parametric

☐ ☒ Not Requested

☐ No default value

PROJECT TASK FIELDS

HVAC Equ

GEOMETRY

Detailed Elements /
Geometric extents a
the space available,
geometry, propertie
orientation, quantie
refinement.

DESCRIPTION

Type something...

CHECKLISTS

[Add New](#)

INFORMATION

☐ System

[Add New](#)

DOCUMENTS

[Add New](#)

TRACKING

STATUS:

PENDING



MEC



3D Coordination



Unassigned



No Dates

ACTIVITY:

Comment or @mention



Clive Jordan unassigned information requirement
Component.WarrantyStartDate from element HVAC
Equipment at milestone 3D Coordination
15 Jul 2025 23:43



Clive Jordan unassigned information requirement
Component.BarCode from element HVAC Equipment at
milestone 3D Coordination
15 Jul 2025 23:43



Clive Jordan assigned information requirement
Component.WarrantyStartDate to element HVAC Equipment
at milestone 3D Coordination
15 Jul 2025 23:43



Clive Jordan assigned information requirement
Component.BarCode to element HVAC Equipment at
milestone 3D Coordination
15 Jul 2025 23:43

What if: complete and simple support for LOIN?

Delete Task

Information



Jul 8 Jul 2025

Mon 04 Aug 2025

Mon 11 Aug 2025

Mon 18 Aug 2025

Mon 25 Aug 2025

Mon 01 Sep 2025

Mon 08 Sep 2025



HQ Project



Docs



Scope



Verify



File Manager

Setup

Project Setup

Start Project

Appoint Information Manager

Setup Common Data Environment (CDE)

BIM Execution Plan (BEP)

eSign Contracts with Plannerly

Model Setup

Master Information Delivery Plan

Architect

Architecture Start

Visualization

Setup

Project Setup

Start Project
3D Coordina

4 days



Appoint Info
3D Coordina

4 days

Setup Common Data
3D Coordination - Pe

4 days



BIM Executi
3D Coordina

4 days

Master Information Delivery Plan

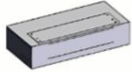
Architect

What if: integrated with the timeline?

Visualization
3D Coordina

4 days





HVAC Equipment

GEOMETRY

Detailed Elements / Proposed ▾

Geometric extents and shapes necessary to ensure that later modeled components will fit around and within the space available, integrated with major nearby or attached elements. Details and information about geometry, properties and function have been considered but not coordinated. Shape, size, location, orientation, quantity, functionality and behavior can be derived from the model however may be subject to refinement.

DESCRIPTION

This task involves the detailed modeling of HVAC equipment, which is proposed for completion by the 3D Coordination milestone.

CHECKLISTS

[Add New](#)

- Verify HVAC equipment specifications with project requirements
- Ensure detailed geometry meets the "Detailed" level of development
- Coordinate HVAC equipment placement with other disciplines
- Check for compliance with relevant codes and standards
- Review proposed reliability and make necessary adjustments

[Try again](#)

[Accept](#)

PARAMETRIC BEHAVIOUR

Fully Parametric

[PROJECT TASK FIELDS](#)

TRACKING

STATUS: PENDING

[MEC](#)

[3D Coordination](#)

[Unassigned](#)

[No Dates](#)

ACTIVITY:

Clive Jordan updated **Description** on **HVAC Equipment** to **"This task involves the detailed modeling of HVAC equipment, which is proposed for completion by the 3D Coordination milestone."**.
15 Jul 2025 23:47

Clive Jordan updated **Parametric Behaviour** on **HVAC Equipment** to **Fully Parametric**.
15 Jul 2025 23:47

Clive Jordan unassigned information requirement **Component.WarrantyStartDate** from element **HVAC Equipment** at milestone **3D Coordination**
15 Jul 2025 23:43

Clive Jordan unassigned information requirement **Component.BarCode** from element **HVAC Equipment** at milestone **3D Coordination**
15 Jul 2025 23:43

What if: Powered by AI?

Delete Task

Create an Information Delivery Specification (IDS) in XML format

Detailed Elements / Proposed

MEC

/ Proposed

MEC

Detailed Elements / Proposed

MEC

Detailed Elements / Proposed

MEC

Detailed Elements / Proposed

MEC

Detailed Elements / Proposed

MEC

Generic / Preliminary

MEC

What if: Structured Data?

🔄 HQ Project

☰ Docs

📅 Scope

☑ Verify

📄 File Manager

👤 Michelle Lee

Complete

MEG

HVAC Supply Air ...
Detailed Elements / Propo...
3D Coordination
① 5

🔗 907 ▾

COMPLETE ▾ 74%

Information:

① System Type	Supply Air	🚩	🟡	🟢 907
① Flow	N/A	400	0	507
① System Classification	Supply Air	🚩	🟡	🟢 907
① Pressure Drop	1	149	95	663
① Length	0 - 5000	514	20	373

1 TASK + 100%



What if: Auto Verify

File Manager

All Files 35

Contracts 19

Architecture 4

Structure 3

Mechanical 6

Electrical 1

Plumbing 4

Archived

Architecture

[Delete](#) [Edit](#)

Applied Filters:

Ext: All
Created: Any Time
Created By: All
Owner: ARC
Access: All
Approval: All
Suitability: All
Level: All
Zone: All

Search



+ New File

Settings



EXT

FILE NAME

VERSION

SIZE

CREATED

OWNER

ACCESS

APPROVAL

SUITABILITY

LEVEL



PRJ001-DOCX-S1-
FL01-ZA-002

part 01 template

v002

211 kB



Nov 13, 2023
9:35 AM

ARC

All Teams

APPROVED

S1

Floor 1



PRJ001-DOCX-S1-
FL01-ZA-002

part 01 template

v002

226 kB



Nov 13, 2023
9:35 AM

ARC

All Teams

--

S1

Floor 1



PRJ001-DOCX-S1-
FL01-ZA-002

part 01 template

v002

46 kB



Nov 13, 2023
9:35 AM

ARC

All Teams

--

S1

Floor 1



PRJ001-DOCX-S1-
FL01-ZA-002

part 01 template

v001

373 kB



Nov 13, 2023
9:22 AM

ARC

All Teams

--

S1

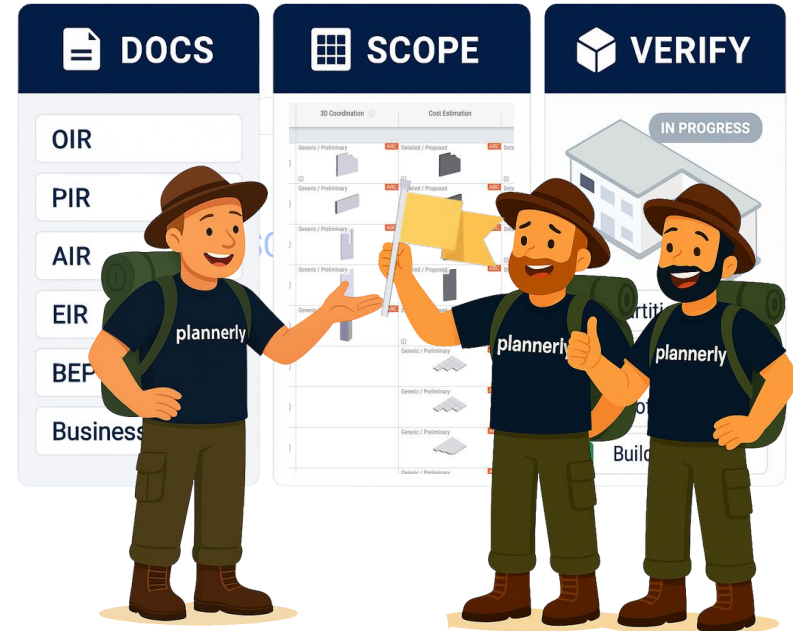
Floor 1

What if: Clever CDE?



Same But Better

plannerly



Trusted by Over 100,000 Teams

plannerly



Simply Certification - ISO 19650 Auditor

Via [LinkedIn](#)

“It’s always a dream to audit a client who has adopted Plannerly”

plannerly



Danny Murguía - Professor

“ Thanks to Plannerly's user-friendly interface, my students understand better the link between information requirements and the scope of a BIM Execution Plan. A great platform to collaborate between teams! ”



Darren R - Corporate BIM/VDC Director

“ Plannerly is easy to put together, it's easy to organize, it's easy to view, easy to ”



Hunter E - BIM Manager

“ Plannerly saved the project money by reducing the amount of review time needed on our BXP ”



Mahmoud Charif - BIM Manager

“ The Best BIM Management platform! This platform continues to improve based on professionals, customer's feedback, and ”

★★★★★
Google Review



Chris E - BIM Manager - BNBuilders

“ Plannerly is both a tool and a process - it gives my teams an advantage over the competition. Thank ”



Ignasi P - Director BIMAcademy

“ Amazing software. We had to create a BXP for a public body in Catalonia (Spain) in three days. And it was the best experience. The process to get a complete and bullet-proof document ”



Brad W - BIM Manager at Amazon

“ Great platform. I can't imagine managing projects without Plannerly ”



John R - President USIBD

“ Plannerly accelerated our project creation and virtually eliminated the burden to get updated to end users. ”



“ Ali: Plannerly solved my problem in creating the execution plan of BIM and explaining the execution plan ”



Niqat Global - BIM Consultant

“ Finally a BIM Management platform about BIM Management who understands and loves what we do where everybody contributes and better. If there is only st ”



Sébastien R - BIM Consultant

“ We are very satisfied customers! Plannerly is a game changer. ”

★★★★★
Google Review



Siddant -

“ Bestest ever BIM management platform ”

★★★★★
Google Review



Shane H - Planning Manager

“ No BIM project should be without this tool. It's easy to use, the templates are always updated, and its ISO 19650 compliant. The team are easy to reach, friendly and always willing to assist! ”



“ Awesome, best way to drive the BIM projects in the Agile Culture.. ”



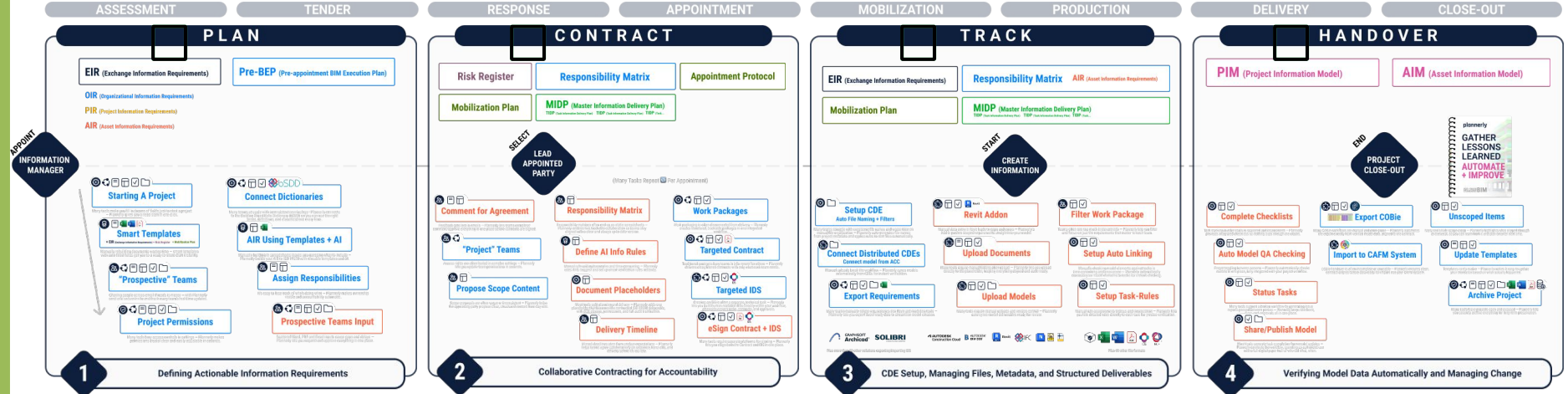
Cindy B - President

“ I feel like I work at Disneyland when using the Scope module with my clients - it's so simple and visual! ”

“ descriptions, trainings, standards, management tools - all in one place, clearly structured and easy going! ”

Your Camp Guide:

plannerly



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[Download BIM Summer Camp Guide HERE](#)

FULL DEMO

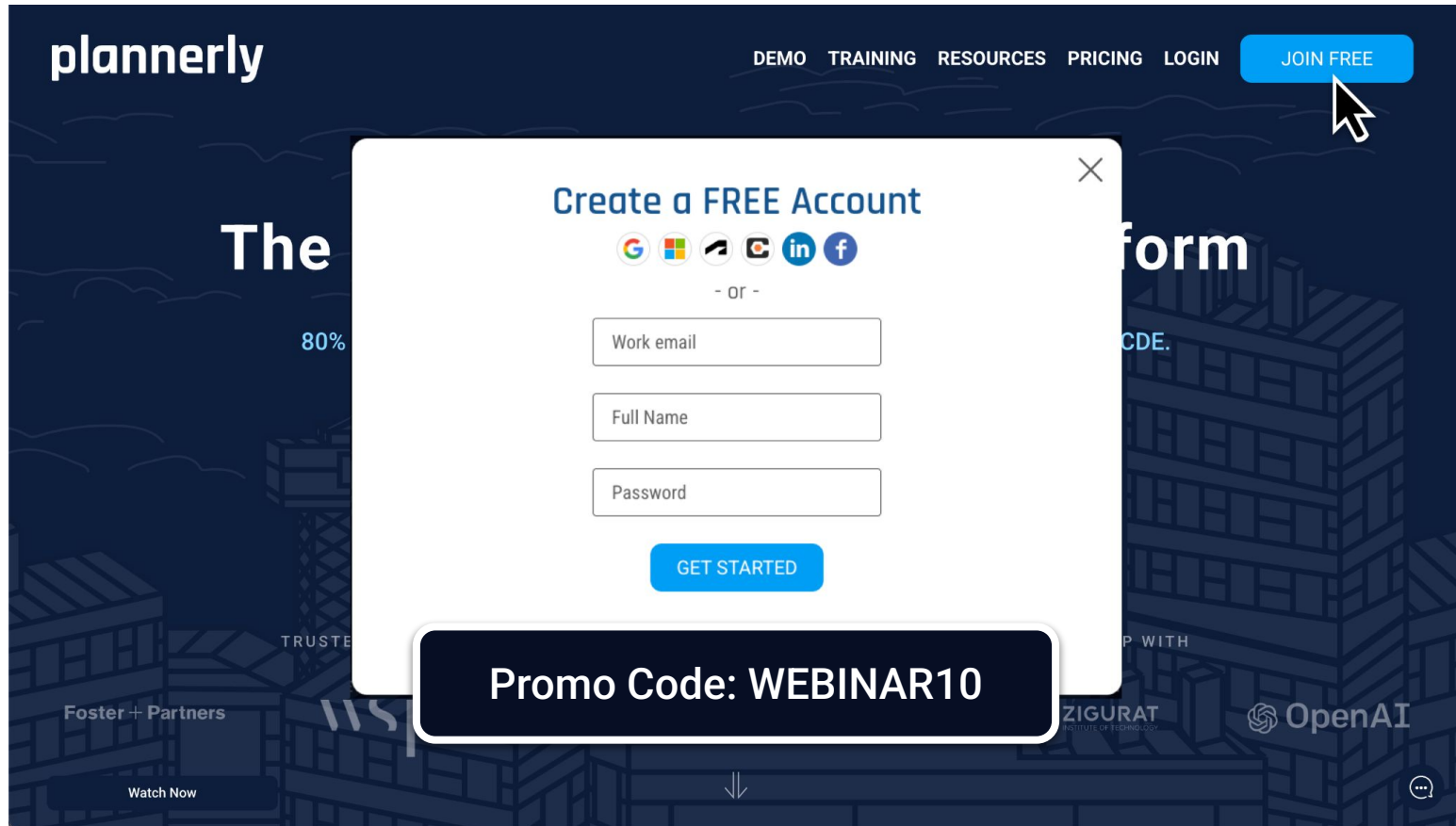


What Now?



Get a Free Account: plannerly.com

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The screenshot shows the plannerly website with a dark blue background featuring architectural line art. A white modal form titled "Create a FREE Account" is centered on the screen. The form includes social media login options (Google, Microsoft, Apple, GitHub, LinkedIn, Facebook) and a "- or -" separator. Below the separator are three input fields: "Work email", "Full Name", and "Password". A blue "GET STARTED" button is at the bottom of the form. In the top right corner of the website, a blue "JOIN FREE" button is visible with a mouse cursor hovering over it. At the bottom of the modal, a dark blue banner displays the "Promo Code: WEBINAR10". The website's navigation bar includes links for DEMO, TRAINING, RESOURCES, PRICING, and LOGIN. The plannerly logo is in the top left. Various partner logos like Foster+Partners, WSJ, ZIGURAT, and OpenAI are visible at the bottom of the page.

plannerly

DEMO TRAINING RESOURCES PRICING LOGIN JOIN FREE

Create a FREE Account

Google Microsoft Apple GitHub LinkedIn Facebook

- or -

Work email

Full Name

Password

GET STARTED

Promo Code: WEBINAR10

Watch Now

plannerly.com/training

plannerly

CERTIFIED Information Manager



FREE

FREE

FREE

FREE

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Akos



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<https://www.linkedin.com/groups/14598306/>



Louie



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PRIZES 🎉

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 - **Enroll + Watch Series**
1. 🏆 **Most Comments**
 2. 🏆 **Top Comment**
 3. 🏆 **T-shirt Wheel**
 4. **Plus one more!**





1. Most Comments



2. Top Comment



3. T-Shirt Wheel



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- Share link to plannerly.com/summercamp
- Tag Plannerly

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Users:

Unlimited
1

Unlimited
5

Unlimited
Unlimited

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Code:

CAMP3MONTHFREE

Coupon Expires August 20th

Includes 3 FREE Onboarding Sessions To:

- ☐ Build Your Templates!
- ☐ ISO 19650 Gap Analysis!
- ☐ Check Your 3D Models!

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DEMO TRAINING RESOURCES PRICING LOGIN

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Camp Guide

BIM SUMMER CAMP GUIDE:



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<https://plannerly.com/summercamp/>



SCAN ME

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Slides



Recordings

5



Your Questions:

Q&A

FREE!

6x LIVE WEBINARS

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